

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF PENNSYLVANIA

	x	
In re:	:	Chapter 11
	:	
	:	Case No.: 24-13096-amc
GLENSIDE PIZZA, INC.,	:	
	:	
	:	
Debtor	:	
	x	

REPORT OF PLAN VOTING

Glenside Pizza, Inc. (the “Debtor”), by its attorneys, hereby submits this Report of Plan Voting and states as follows:

1. The results of creditor voting on the Plan of Reorganization filed by the Debtor on December 2, 2024 (the “Plan”), are accurately reflected in the following chart:

[CHART ON NEXT PAGE]

Creditor Class and Name	Plan Treatment	Number of Votes Received	Percentage (number) of Votes Received		Percentage (amount) of Votes Received		Result
			Accept	Reject	Accept	Reject	
1 Small Business Administration secured claim	Impaired	0	0%	0%	0%	0%	Rejected
2 PA Dept. of Revenue secured claim	Impaired	0	0%	0%	0%	0%	Rejected
3 Ally Bank secured claim	Impaired	0	0%	0%	0%	0%	Rejected
4 American Heritage FCU secured claim	Impaired	0	0%	0%	0%	0%	Rejected
5 American Heritage FCU secured claim	Impaired	0	0%	0%	0%	0%	Rejected
6 Liberis secured claim	Impaired	0	0%	0%	0%	0%	Rejected
7 Channel Partners	Impaired	0	0%	0%	0%	0%	Rejected
8 General Unsecured Creditors	Impaired	0 ¹	100%	0%	100%	0%	Accepted

Dated: Maple Shade, NJ
March 5, 2025

Respectfully submitted,

/s/ Ellen M. McDowell

Ellen M. McDowell
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46 West Main Street
Maple Shade, NJ 08052
Counsel for the Debtor

¹ While no actual ballots were received, US Foods, Inc., in the Stipulation filed with the Court (Docket No. 58), agreed to vote in favor of the Plan, so for the purposes of this Report, it is respectfully requested that it be deemed to have voted in favor of the Plan.

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on the date set forth below, true and correct copies of the foregoing Report of Plan Voting were served on the following parties in the manner indicated:

Kacie Cartwright, Esq. via electronic mail
Office of the US Trustee
833 Chestnut Street, Suite 500
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Holly Smith Miller, Esq. via electronic mail
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Philadelphia, PA 19101

Dated: March 5, 2025

s/Ellen M. McDowell
Ellen M. McDowell